R. Peyton Gibson Phillips, Lytle, Hitchcock, Blaine & Huber LLP 437 Madison Avenue, 34th Floor New York, NY 10022 (212) 759-4888

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I.	Profession	Accrediting Agency or Jurisdiction	Date of Admission
	Attorney	NY	March 1976
		SDNY	August 1978
		WDNY	November 1981
		DC	December 1980
		NJ	February 1987
		ND Tax	January 1991
		Court of Appeals Fifth Circuit	April 1995
	Certified Guardian and Court Evaluator	State of New York	March 1997

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II.	Professional Organizations	Active Dates	
	American Bar Association (Section on Litigation)	1974 - present	
	Co-Chair, Bankruptcy Subcommittee, Committee on Race, Second Circuit Task Force on Gender, Racial and Ethnic Fairness	(1994-1997)	
	Member, Merit Selection Panels for Bankruptcy Judges, Eastern District of New York	(January-April 1996; March-July 1999)	

II. <u>Professional Organizations</u>

Active Dates

Member, The Association of the Bar of the City of New York

Committee on the Judiciary (Vice Chair) 1994-June 26, 1996;

Interim Member - Jan.-June 1997; Jan.-June 1998; Aug. 2001-present

(Committee on Federal Courts) September 1996-1997;

1998-1999

(CLE Advisory Council) October 1996-1997

(CLE Committee) 1998-present

Member, New York County Lawyers' Association (Committees

on Federal Legislation and Business Bankruptcy)

Member, Board of Trustees, Flat Rock Brook Nature

Association (Executive Committee)

October 1996-Present

III. General professional experience:

I am a partner at Phillips, Lytle, Hitchcock, Blaine & Huber, LLP in New York City. My practice consists of conducting and supervising general corporate and bankruptcy litigation and alternative dispute resolution in a variety of venues (principally Federal Courts). My clients are diverse and range from banks to international businesses to bankruptcy debtors and creditors. My practice is further diversified as a result of my appointments including as a Chapter 11 Trustee - Southern District of New York; Certified Guardian and Court Evaluator - State of New York; mediator - Southern District of New York; and Referee - New York Supreme Court.

I received a JD from Columbia University, an MBA from The American University, and a BA from Howard University. I have served as a judicial clerk for the Hon. Damon J. Keith, U.S. Court of Appeals, Sixth Circuit. I taught as an Adjunct Professor at Columbia University School of Law and a Teaching Fellow at Detroit College of Law. I am a contributing author to Commercial Damages: A Guide to Remedies in Business Litigation, (C. Knapp, 1998). I served as a Co-Chair of the Bankruptcy Subcommittee, Committee on Race of the Second Circuit Task Force on Gender, Racial and Ethnic Fairness, and have been a member of the U.S. Bankruptcy Court, Eastern District of New York, Merit Selection Panels for the appointment of Bankruptcy Judges.

IV. General pertinent experience

I have participated as counsel, or as a mediator, in numerous successful mediations of bankruptcy cases in either the bankruptcy courts or district courts.

I have served and currently serve as a Chapter 11 Trustee in the Southern District of New York in cases which are complex in nature and which have demanded creative solutions.

V. Mediation training:

Mediation Skills Training, sponsored by the NASDR, Inc. and USBC-SDNY.

VI. Pertinent bankruptcy training:

Among my firm's specialties is the representation of clients (debtors, creditors (individual and corporate) and committees) in corporate bankruptcies. As a working attorney, I have handled numerous bankruptcy litigations.